



Research and developments in the European heat pump industry based on the European Heat Pump Summit 2013

IZW e.V.

Information centre on heat pumps and refrigeration Germany
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Germany



Agenda

- Markets and challenges
- Components
- Research and development
- Systems



Nuremberg, 15–16.10.2013

**EUROPEAN
HEAT PUMP SUMMIT
2013**

Powered by Chillventa

Symposium + Expo

Industrial • Commercial • Residential
Heating & Cooling • Components & Equipment



Sources:

- **Symposium European Heat Pump Summit 2013**
- **IEA- International Energy Agency
The IEA Heat Pump Programme HPP**
- **EPEE European Partnership for Energy and Environment**
- **ehpa european heat pump association**
- **Information Centre on Heat pumps and refrigeration IZW e.V.**

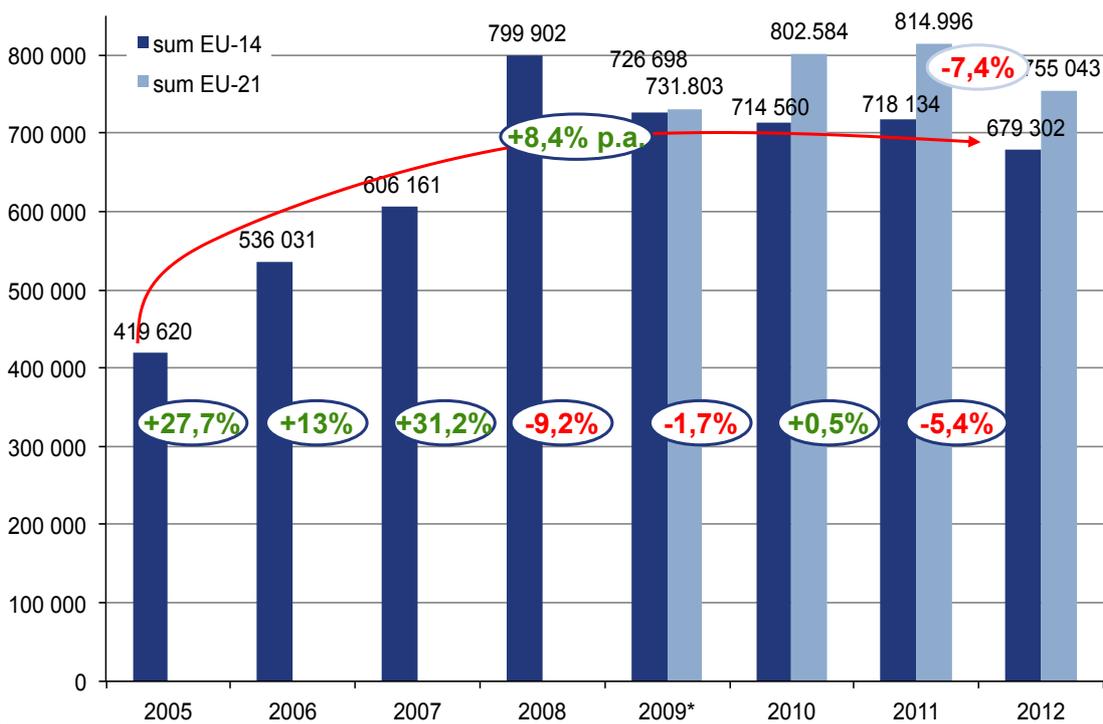




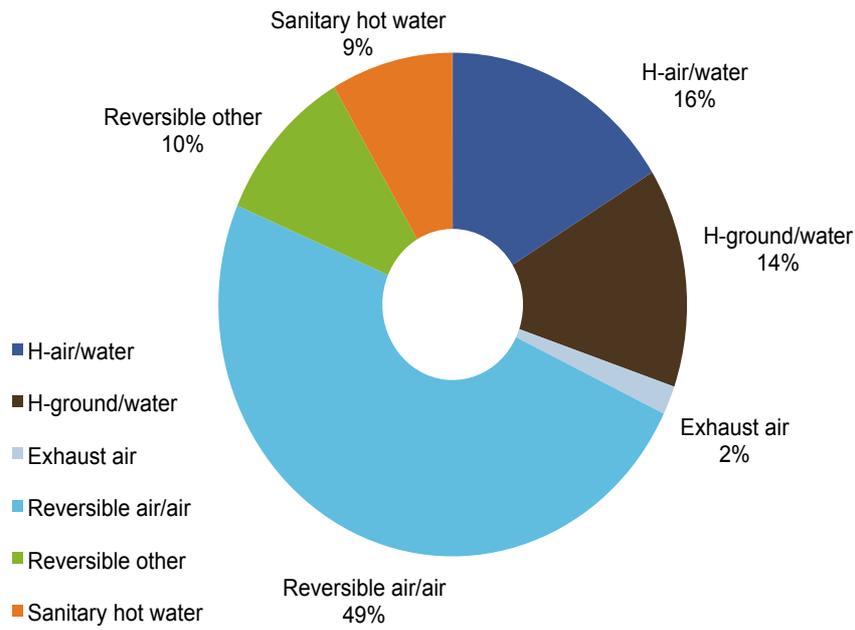
Agenda

- **Markets** and challenges
- Components
- Research and development
- Systems

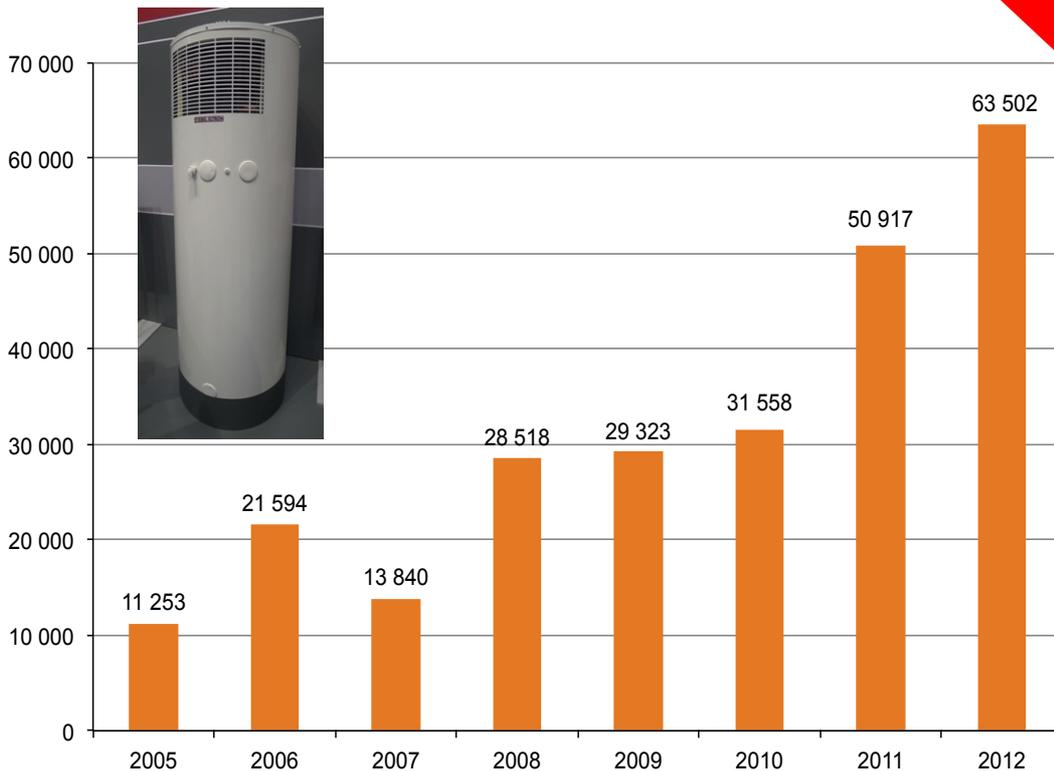
Market development 2005-2012 Accumulated: 5,4 million units installed



Split of heat pump sales 2012: by type



Sanitary hot water heat pumps



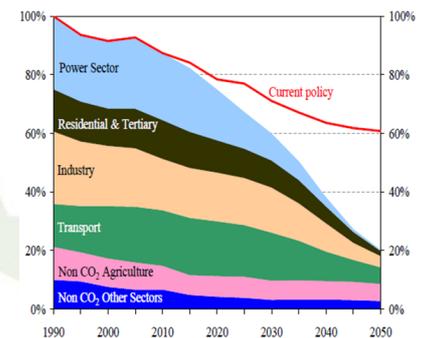


Agenda

- Markets and **challenges**
- Components
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Why a revision of the F-Gas Regulation?

- The EU low carbon roadmap aims for **72% emission reduction** for F-Gases, Methane, N₂O in 2030
- The existing F-Gas Regulation is expected to **stabilise emissions** at today's level
- To achieve the goals of the low carbon roadmap **more action** is needed
- The **international context has evolved** with discussions of a global phase-down of HFCs under the Montreal Protocol, bilateral discussions between the US and China, the US and India and the recent G-20 agreement.



The EU Commission's Proposal (Nov 2012)

EU Climate Goals

Containment & Competence

Regular leakage checks

Certification and training for installers

Phase-down

HFC Consumption reduction

Year 2020: -37%

Year 2030: -79%

Bans

Refrigerants with a Global Warming Potential > 2500

HFCs in hermetically sealed products

Pre-Charging

European Partnership for Energy and the Environment

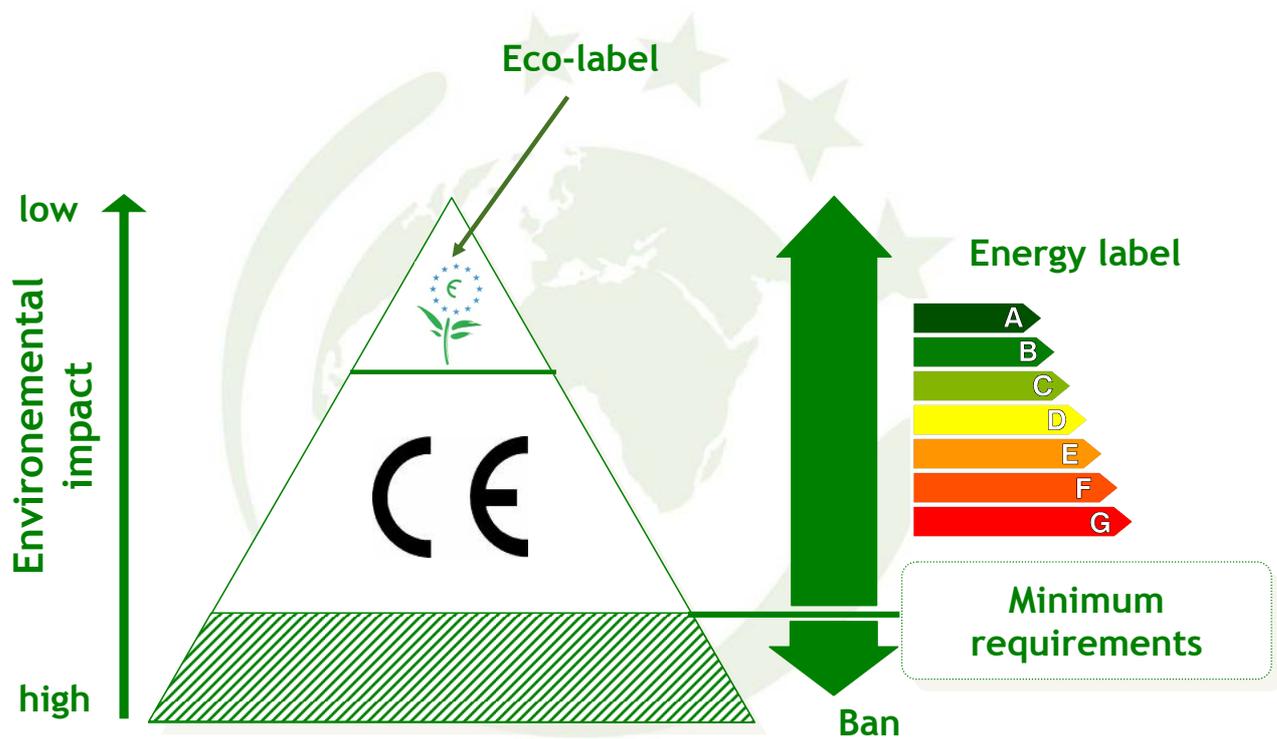


What are the current positions?

European Commission "want to be a global leader"	Member States "north-south divide and difficult economic situation of many"	European Parliament "very ambitious and elections 2014"
Phase-down: •Phase-down of HFCs by -79% in 2030	<ul style="list-style-type: none"> • Support of Commission proposal 	<ul style="list-style-type: none"> • Phase down of HFCs by -84% in 2030
Service & Maintenance Ban: •Service and maintenance bans for refrigerants with a GWP > 2500 •Entry into force: 2020	<ul style="list-style-type: none"> • Support for a service and maintenance ban for refrigerants with a GWP > 2500 • Exemption of charge sizes <40t CO₂-eq • Exemption of applications <-50°C • Allow recovery/recycling until 2030 • Entry into force: 2022 	<ul style="list-style-type: none"> • Support for a service and maintenance ban for refrigerants with a GWP > 2500 as in Council Position • Allow recovery/recycling until 2022 • Entry into force: 2017
Bans: •HFCs in hermetically sealed products	<ul style="list-style-type: none"> • No additional bans 	<ul style="list-style-type: none"> • Additional HFC blanket bans in stationary a/c and refrigeration as of 2020
Quota Allocation and Fees: •Free Grandfathering proposal to handle the quota of the phase-down	<ul style="list-style-type: none"> • Support of Commission proposal 	<ul style="list-style-type: none"> • Proposal to introduce allocation fees per tonne of CO₂eq.
Pre-Charging •Ban on pre-charged equipment	<ul style="list-style-type: none"> • Traceability system based on declaration of conformity (DOC). 	<ul style="list-style-type: none"> • Support of Commission proposal

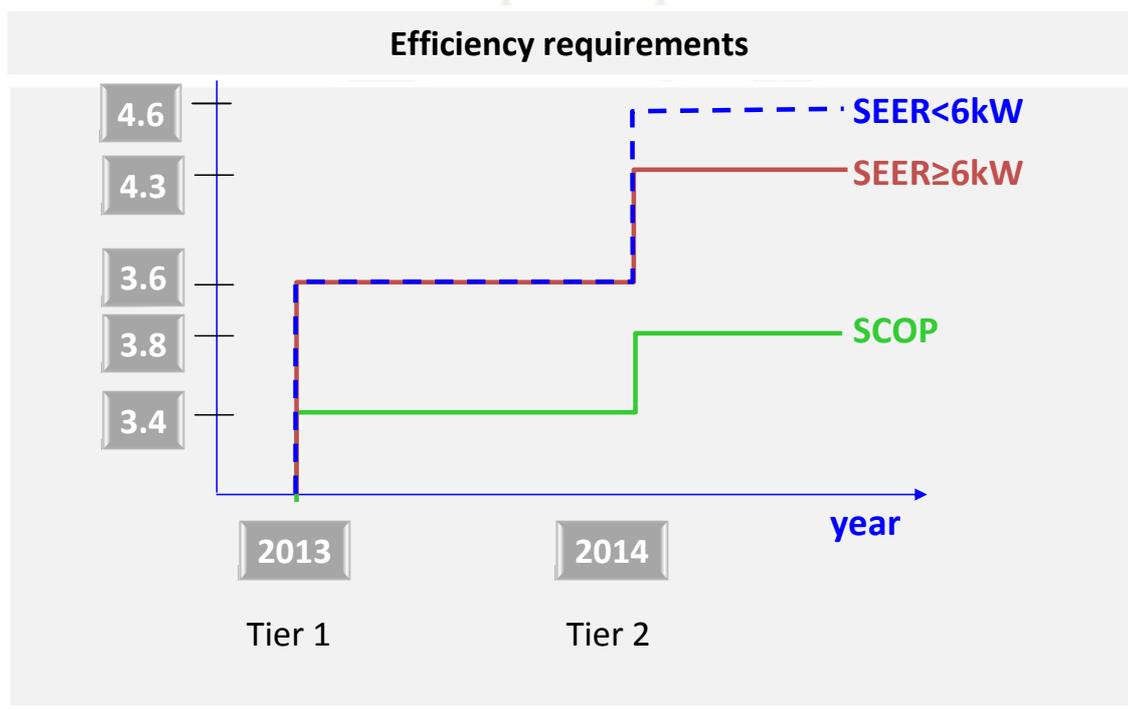


The Ecodesign Directive 2009/125/EU & the Energy Labelling Directive 2010/30/EU



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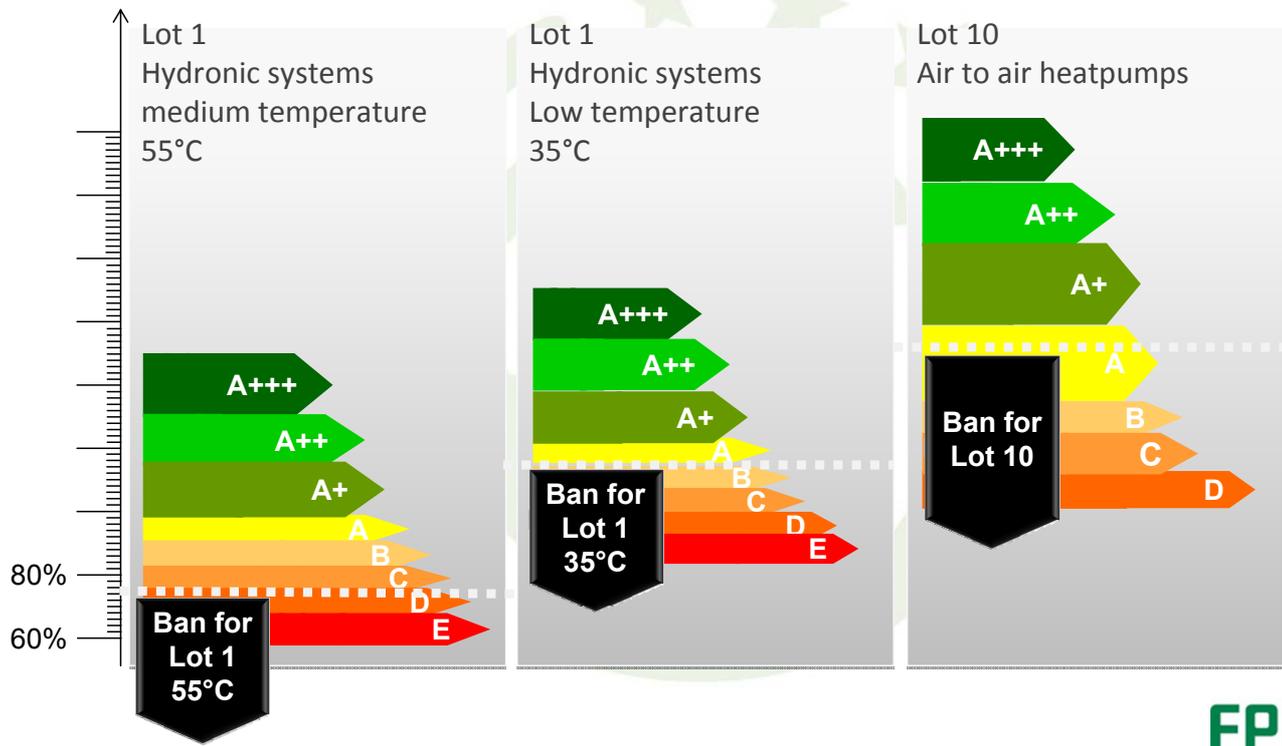
ENER Lot10: Regulation 206/2012 Air/Air heatpumps <12kW



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Requirements mandatory from 30.03.2012

Impact of ENER Lot and ENER Lot10



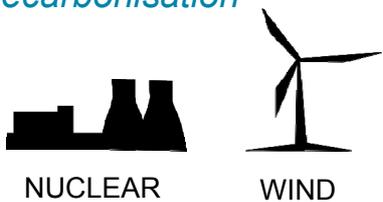
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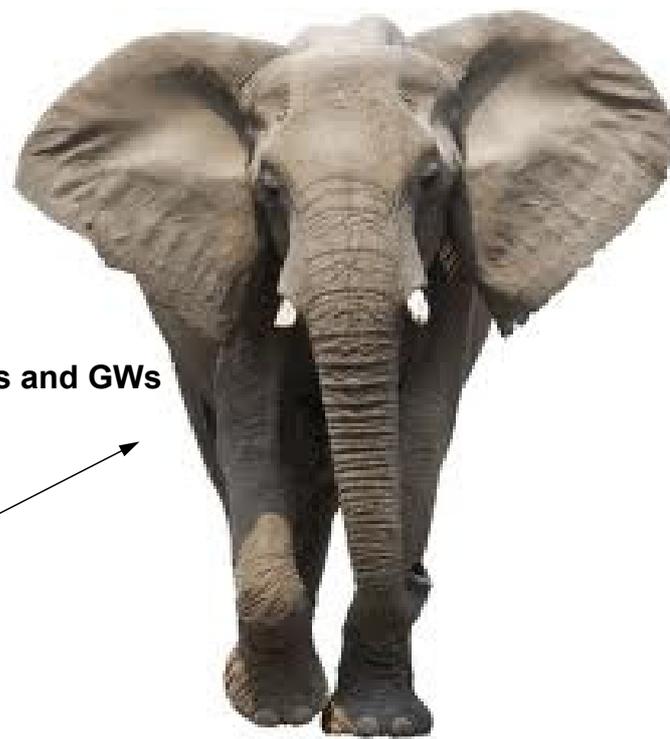
A low carbon future means utilities have to think in a new way



Generation Decarbonisation



MWs and GWs



Utility of the past....

Expertise in Decentralised Energy

Demand-side
Electrification, growth of Distributed Generation

A single 10 kW HP is insignificant...



Utility of the future....

Expertise in Decentralised Energy

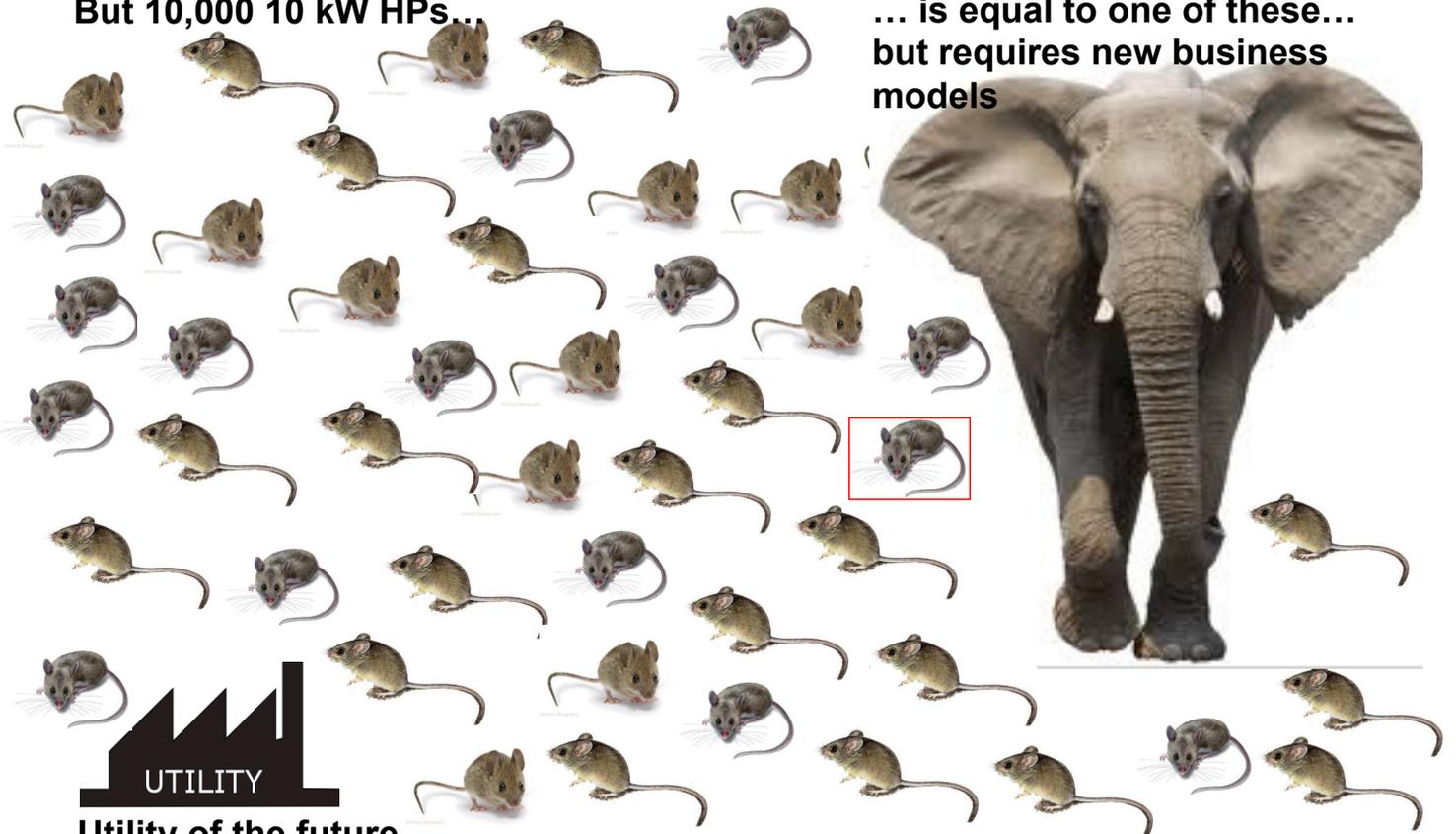
European Heat Pump Summit, Nuernberg

October 2013

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But 10,000 10 kW HPs...

... is equal to one of these...
but requires new business models



Utility of the future....

Expertise in Decentralised Energy

Smart Utilities Scandinavia, Stockholm,

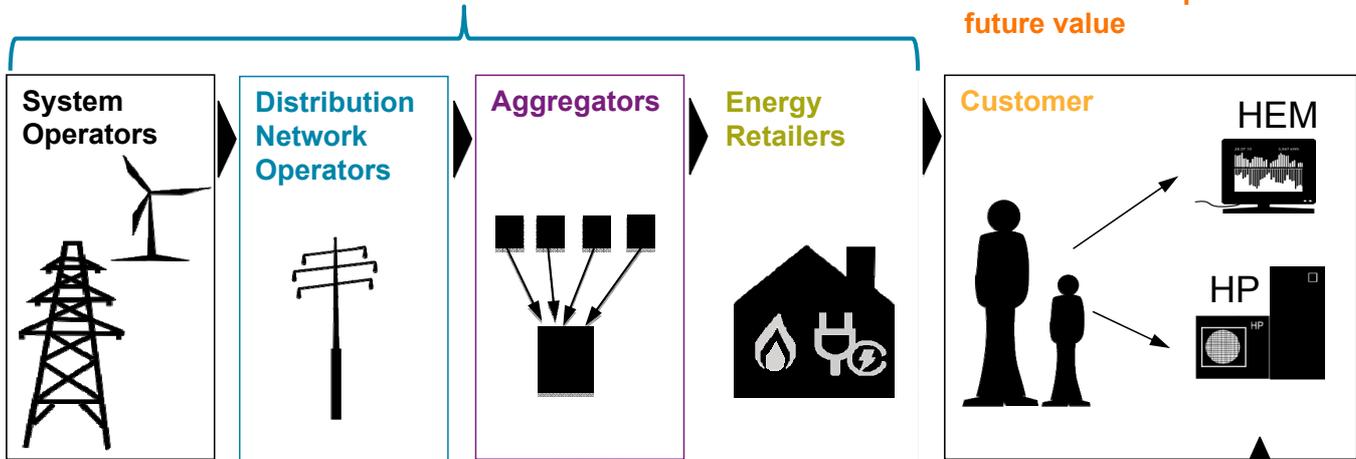
18 April 2013

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Make it easy for utilities /
aggregators to access heat
pump flexibility

Optimise end-user
comfort

Make it easy for
customers to capture
future value



With customers on board, smart will be a significant driver of the future
heat pump market

Germany



Agenda

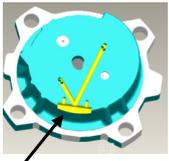
- Markets and challenges
- **Components**
- Research and development
- Systems

Scroll Compressor Heating Application Optimization

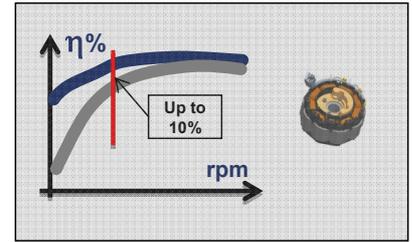
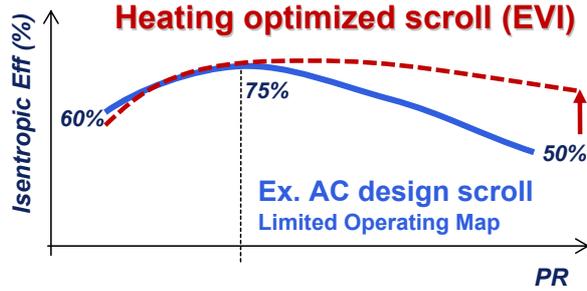
EMERSON
Climate Technologies

Innovation:
- Vapor injection scroll (EVI)
- BPM variable speed

EVI



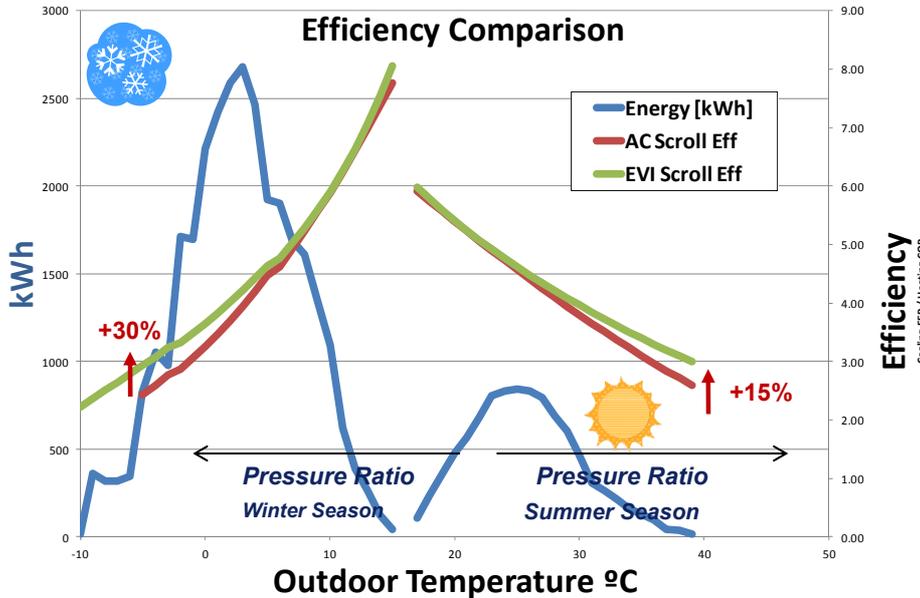
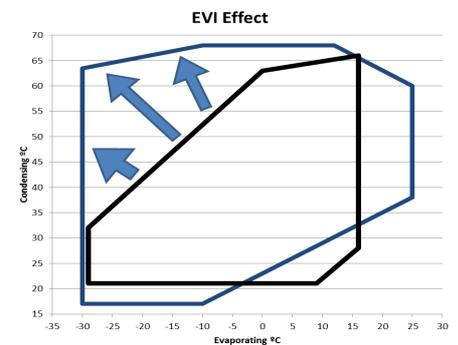
Injection Ports



High efficiency motor and drive

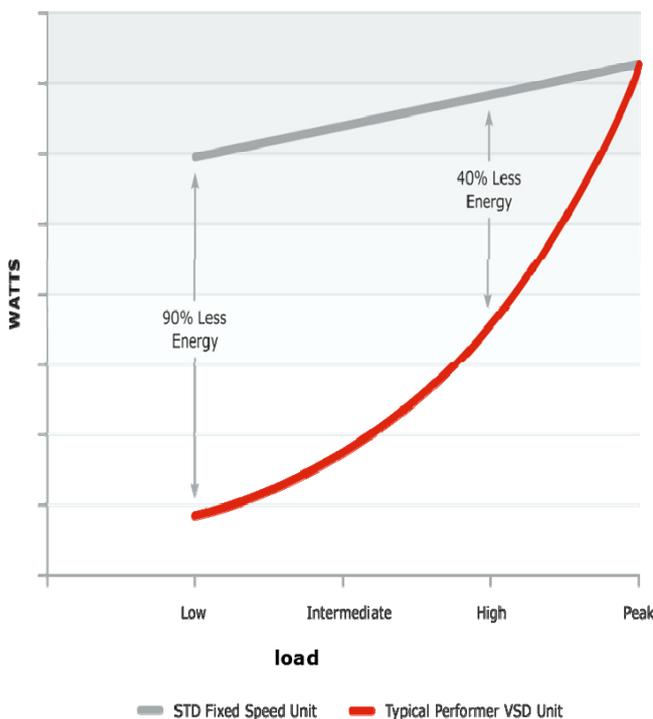
High efficiency increase @ high pressure ratio

Extended Operating Map



Danfoss

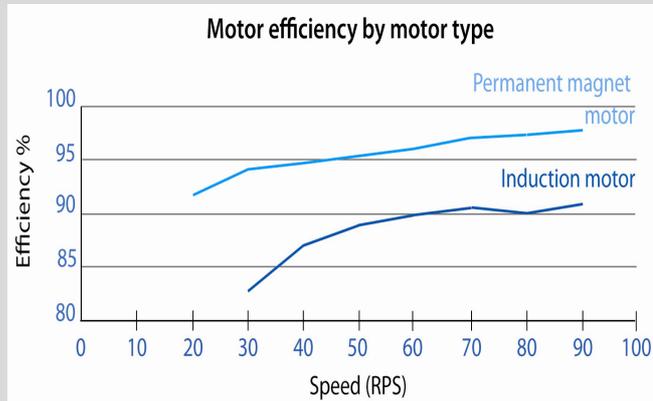
Power consumption
(Function of load)



Advanced energy efficiency with Inverter Scroll technology

- Compressor capacity always matches heating or cooling demand
- Efficiency boost in part load operation : compressor runs slower
- Less capacity at slower speeds : unit becomes effectively over-sized
- No on/off pressure cycling and transient losses

Advanced energy efficiency with Inverter Scroll technology



Source HVAC tool
Average consumption index based on simulation for 10-30TR compressors in apps with low pressure ratio.

- 97% efficiency at full load
- Above 92% efficiency at part-load over the full speed range
- High motor efficiency means less heat transferred from the motor to the refrigerant giving better compression efficiency

Functions for intelligent electronic expansion valve control



1. Expansion valves
2. The system electronic expansion valve
3. Minimum stable superheat (MSS)
4. Maximum operating pressure (MOP)
5. De-humidifying (Te control)
6. Defrost functions
7. Loss of charge detection (LOC)
8. Bleed function
9. Sensor placement tips

B26 Family – Asymmetric in every way

Gas cooling area

Gas cooling area with low dP to facilitate desuperheating of hot gas

Asymmetric condensing area

Highly asymmetric area optimized for condensing operation

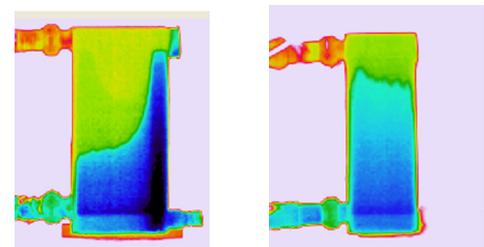
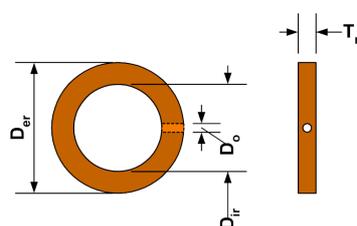
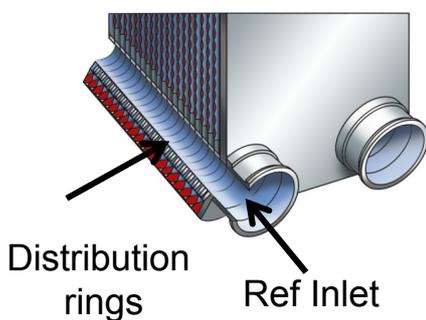
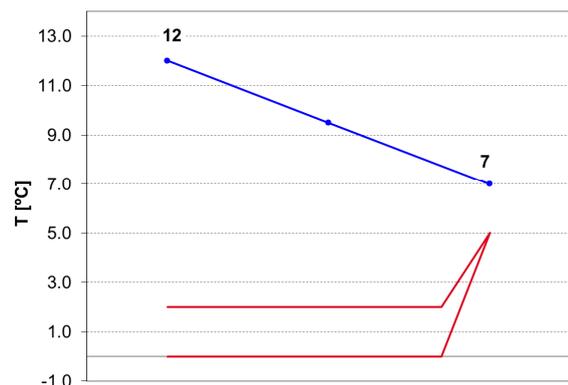
Sub cooling area

Sub cooling area

Distribution system for reversed evaporator duty

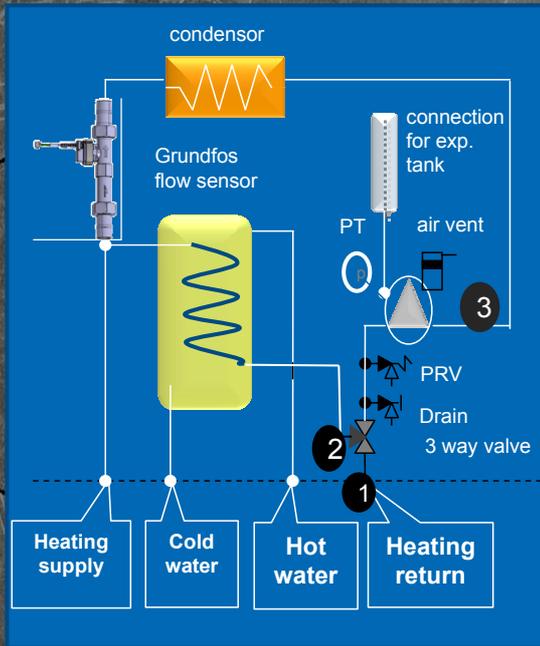
- Better refrigerant distribution decrease necessary superheat
- Very important for Co-current evaporator operation
- Verified for condenser operation

Cocurrent Evaporator temperature program

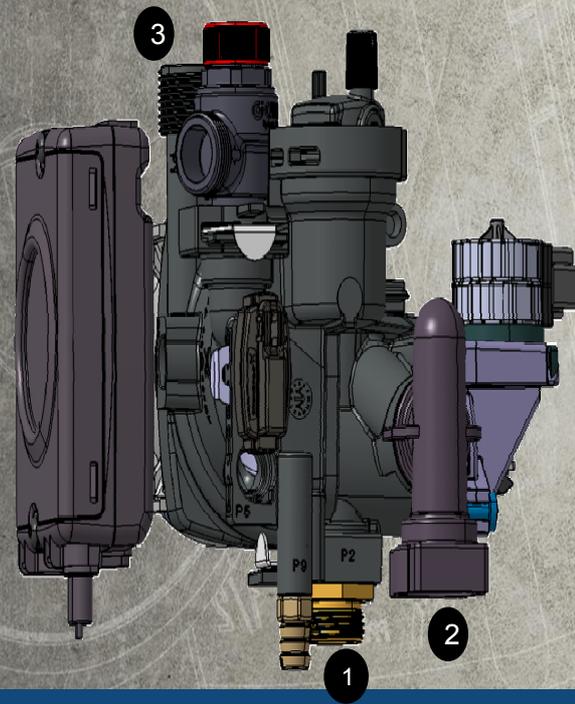




Heat pump unit with storage tank



Compact Hydro Block for Heat Pumps



Benefits with an integrated solution

High degree of pre-design

Most important functionality built into the housing

High modularity

Easy extensions with standard or customized components

Significant cost reduction

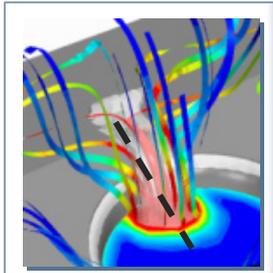
Pre-fabricated modularity highly benefits in customized projects to a positive project economy due to less development and tooling costs

Outstanding reliability and robustness

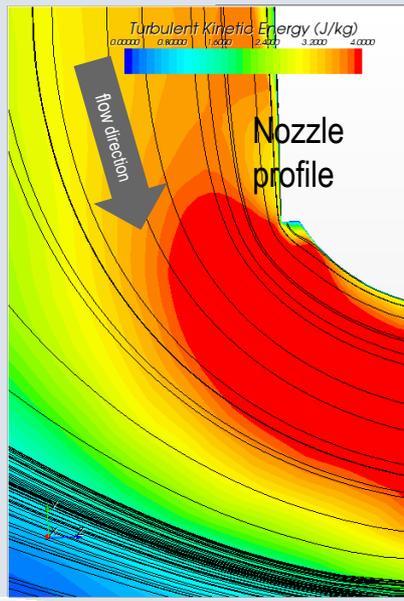
Safe due to a wide scope of testing methods and assessments

High serviceability

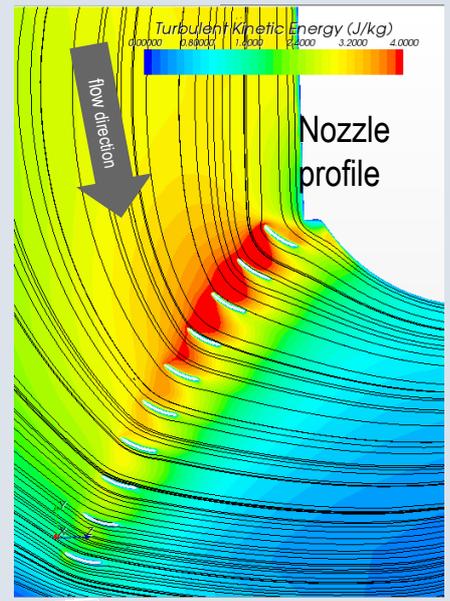
Easy access to different components



Sectional plane
through vortex
string

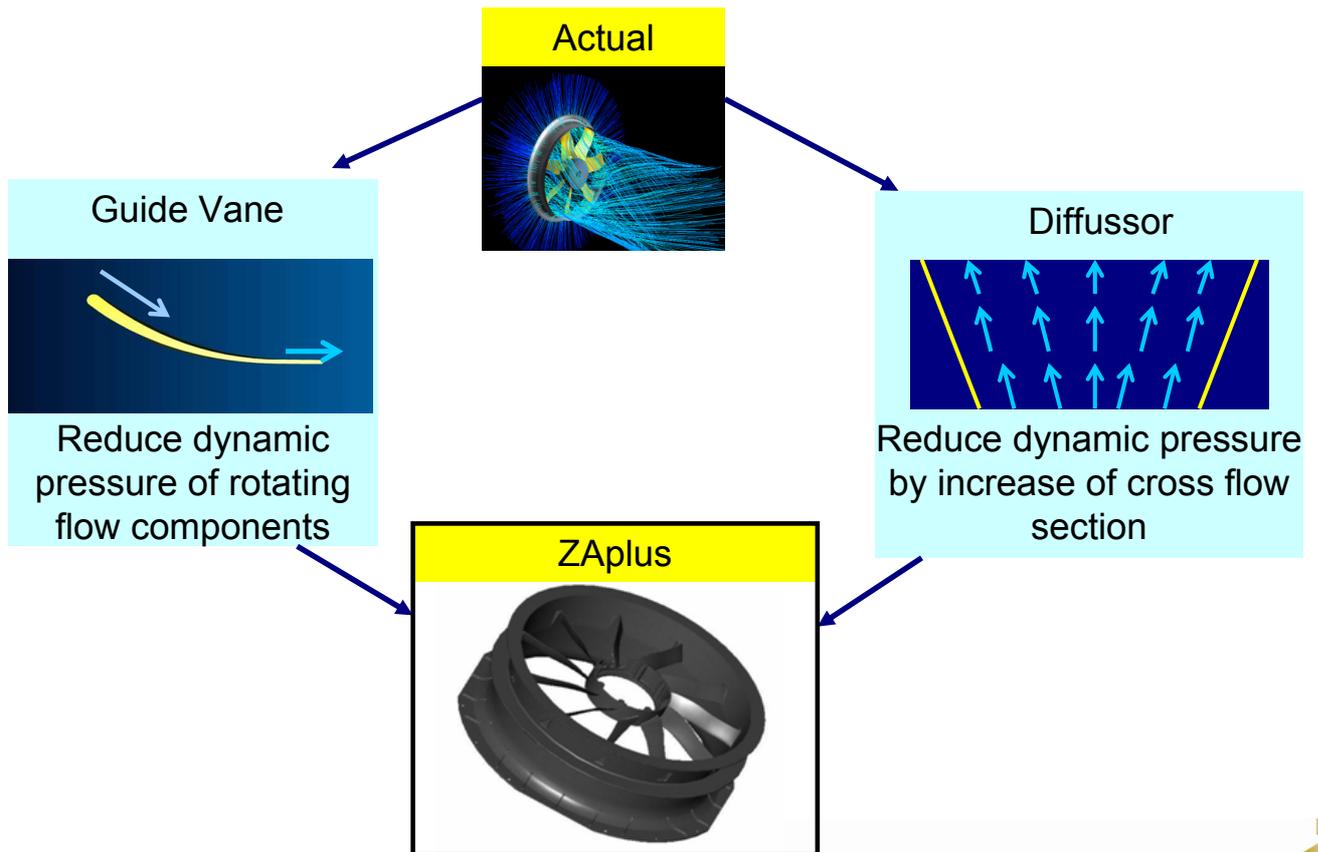


w/o flow grid



with FlowGrid

Improve Fan Air Flow



GreenHP: Next Generation Heat Pump for Retrofitting Buildings

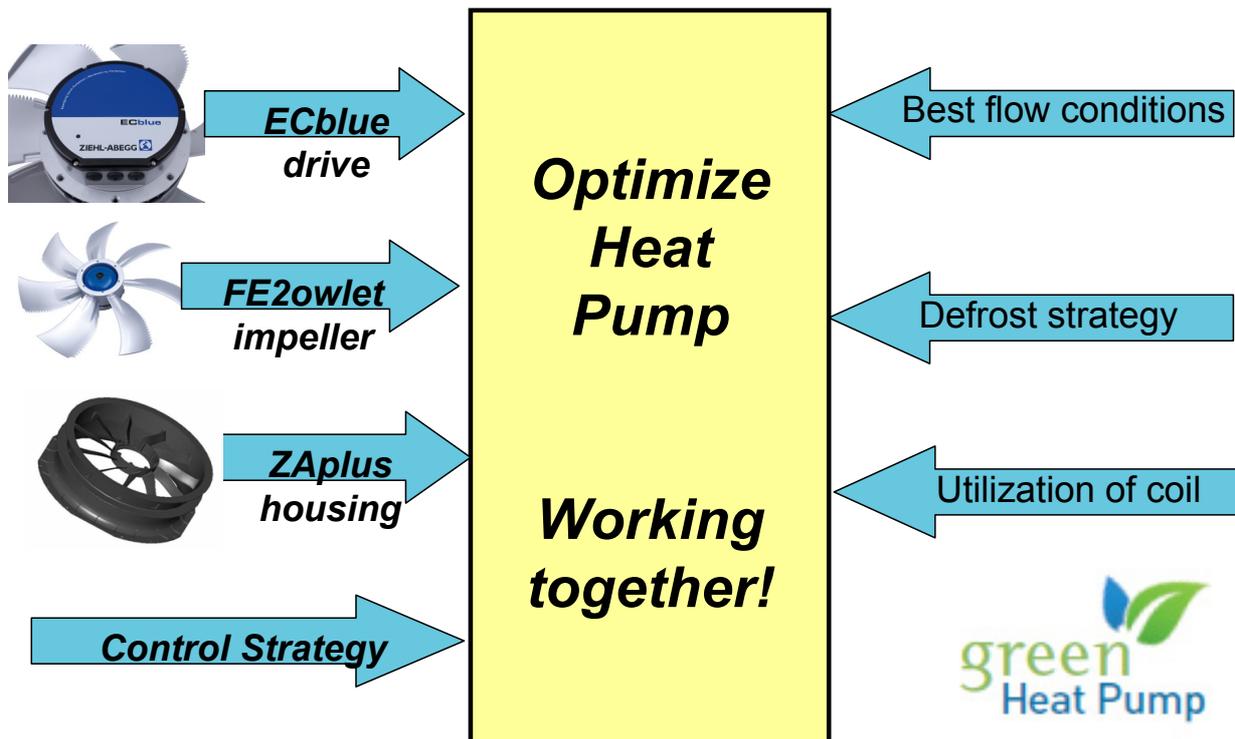
Duration: 45 months, start: December 2012

Aim: to develop a 30kW prototype of a next generation heat pump system designed for retrofitting buildings in future smart cities in moderate climates.

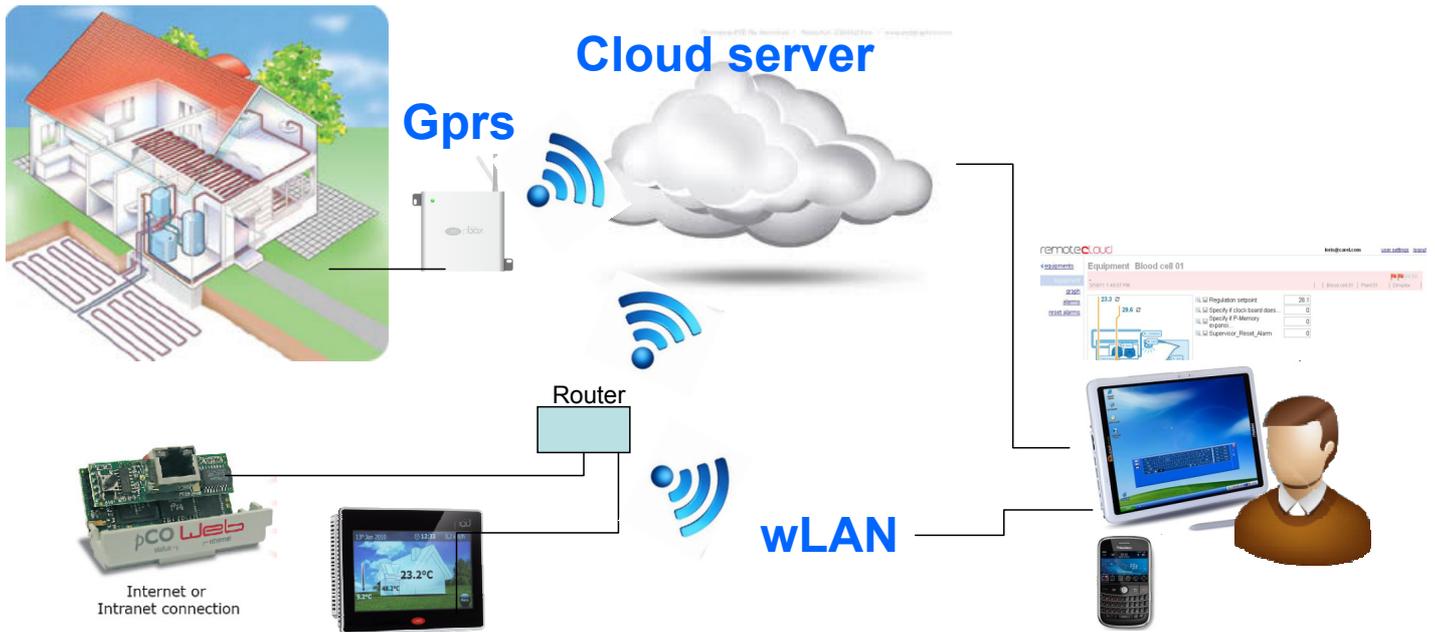
Budgets: TOTAL: ~ 5,2 Mio. EUR



Summary



Web integration



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DirectCurrent-Inverter-Technology Integrated Control Solution



Unit safeguard and performance

Managed function

Compressor start failure management

Compressor equalization at start-up

Drive alarm management

Speed regulation according to the application needs

Drive parameter pre-set for different compressors

Drive custom parameters load and save management

Drive complete user interface

Extra features



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CAREL



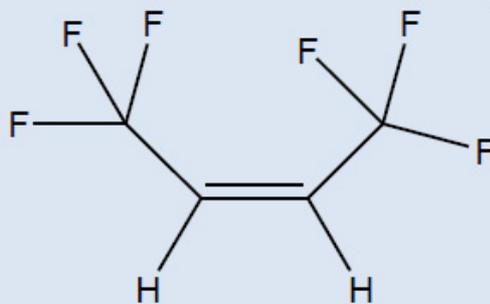
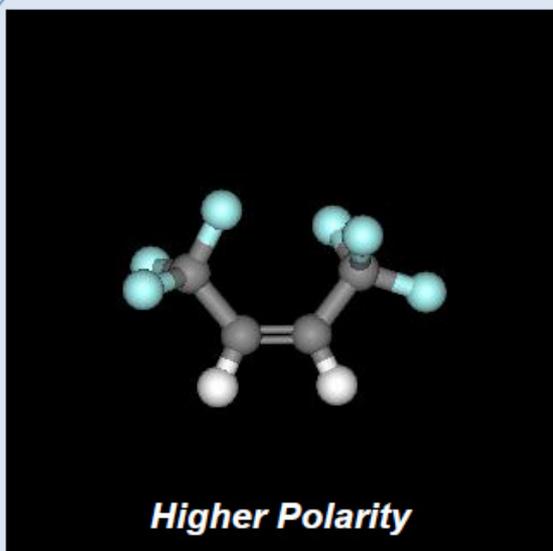
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Refrigerants



DR-2: HFO-1336mzz-Z



Developmental Refrigerant for High Temp Heat Pumps: DR-2

	HFC-245fa	DR-2
Chemical Formula	CF ₃ CH ₂ CHF ₂	HFO-1336mzz-Z
ASHRAE Std 34 Safety Class	B1	A1 (expected)
ODP	None	None
GWP ₁₀₀	1,030	9.4
T _b [°C]	15.1	33.4
T _{cr} [°C]	154	171.3
P _{cr} [MPa]	3.65	2.9

Very Low GWP AND Non-Flammable

Fluid selection based upon properties

Property \ Fluid	NH ₃ ¹	R114 ¹	R245fa ²	DR-2 ³	LG6 ⁴
Flammable	yes	no	no	no	no
Toxic, Harmful	yes	no	no	no	no
Ozone depletion potential (must be zero)	0	0.85	0	0	0
Global warming potential (future law restrictions?)	<1	9200	950	9	1
Critical temperature [°C]	133	146	154	171	>165
Available	yes	no	yes	?	yes

- Sources
- 1 Solvay Fluor, Solkane pocketbook, 2010
 - 2 Honeywell, Material and safety data sheet, 2011
 - 3 Kontomaris, Working fluids for high temperature heat pumps, Chillventa, Nuremberg, 2012
 - 4 Confidential source
 - 5 Dietrich, Fredrich, GEA Grasso heat pumps using ammonia – the megawatt range. Achema, Frankfurt, 2012
 - 6 Pearson, Nellissen, Application of industrial heat pumps. Achema, Frankfurt, 2012
 - 7 Bobelin, Experimental results of a heat pump using R245fa as working fluid. European heat pump summit, Nuremberg, 2011

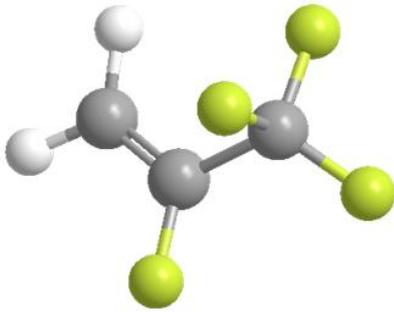
e.g. GEA⁵, Vilter⁶

e.g. EDF⁷

Fluid development of DuPont³

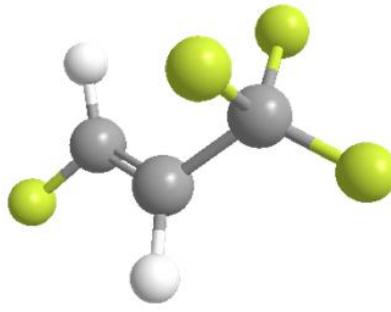
▶ Research at Siemens / FAU with future-proof fluids

Solstice yf



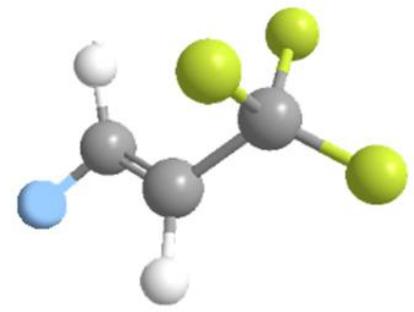
- $GWP_{100} = 4$
- Mildly flammable
- Commercially available

Solstice ze



- $GWP_{100} = 6$
- Mildly flammable
- Commercially available

Solstice zd



- $GWP_{100} = 5$
- Non-flammable
- Available for sampling

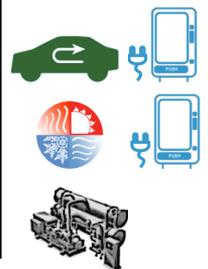
Developed and Commercialized 3 HFO molecules with low GWP

HONEYWELL - CONFIDENTIAL



Honeywell's Solstice™ low GWP refrigerants

Solstice™ HFO's – low and medium pressure applications			
Current Product	Non Flammable (ASHRAE A1)	Mildly Flammable (ASHRAE A2L)	Examples of Potential Applications
HFC-134a GWP=1430		Solstice yf GWP = 4	Auto A/C, Vending, Refrigerators
		Solstice ze GWP = 6	Chillers, CO ₂ Cascades Refrigerators
R-123 GWP= 77	Solstice zd GWP <5		Centrifugal Chillers



Solstice™ HFO Blends			
Current Product	Solstice™ N Series Reduced GWP Option Non Flammable (ASHRAE A1)	Solstice™ L Series Lowest GWP Option Mildly Flammable (ASHRAE A2L)	Examples of Potential Applications
HFC-134a GWP=1430	N-13 – GWP ~600		Chillers, Med-temp Refrigeration
HCFC-22 GWP=1810	N-20 - GWP ~1000	L-20 - GWP <300	Stationary A/C, Refrigeration
R-404A GWP=3922	N-40 - GWP~1300	L-40 - GWP 200-300	Low-Temp Refrigeration
R-410A GWP=2088		L-41 - GWP <600	Stationary A/C Applications



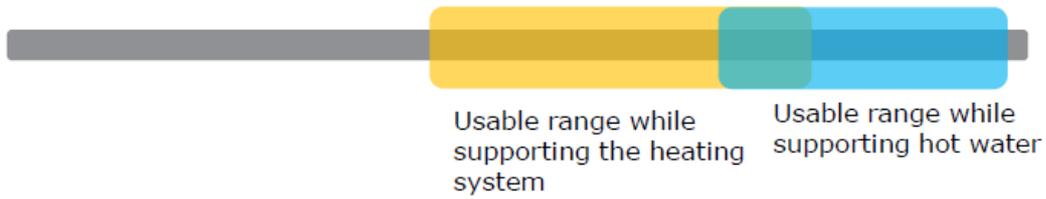
HONEYWELL - CONFIDENTIAL



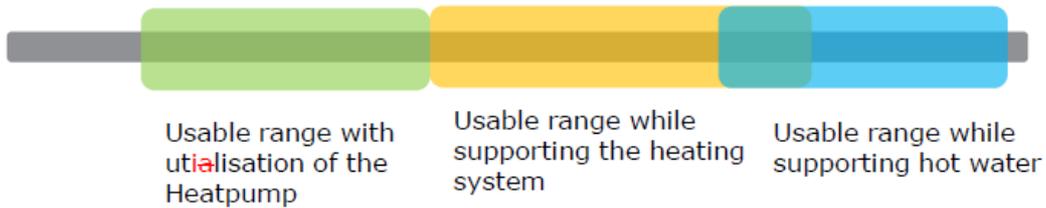
Motivation – Hybrid principle

> Gas heating system

temperature of the solar-thermal absorber

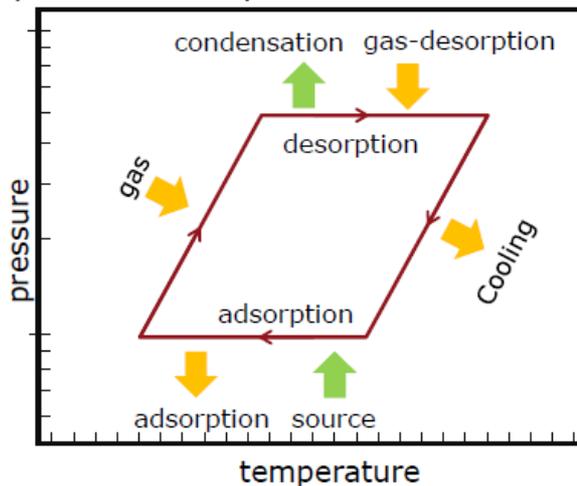


> Gas-driven-heatpump



Aluminium Zeolith –HP Modul

> A thermodynamk cycle is formed with the combination of adsorption and desorption



$$COP = \frac{Q_{Condensation} + Q_{Adsorption} + Q_{Cooling}}{Q_{Gas} + Q_{Gas,Desorption}}$$

Ad- / Desorber



Evaporator/
Condensator



International Energy Agency

IEA - Annex 42 'Heat Pumps in Smart Grids' by Peter P.M. Wagener

OPERATING AGENT:

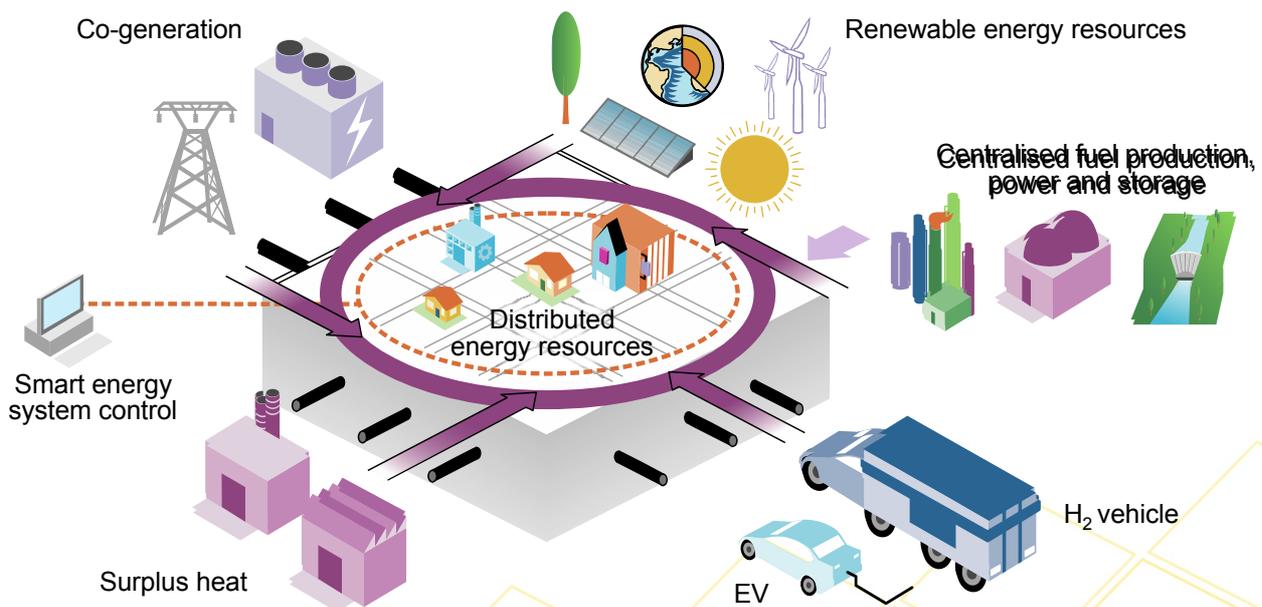


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A smart, sustainable energy system



A sustainable energy system is a smarter, more unified and integrated energy system



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Existing storage capacity



Pumped storage

4 TWh/a₁



Hot water storage

6 TWh/a₂



Heat Pumps

3 TWh/a₃

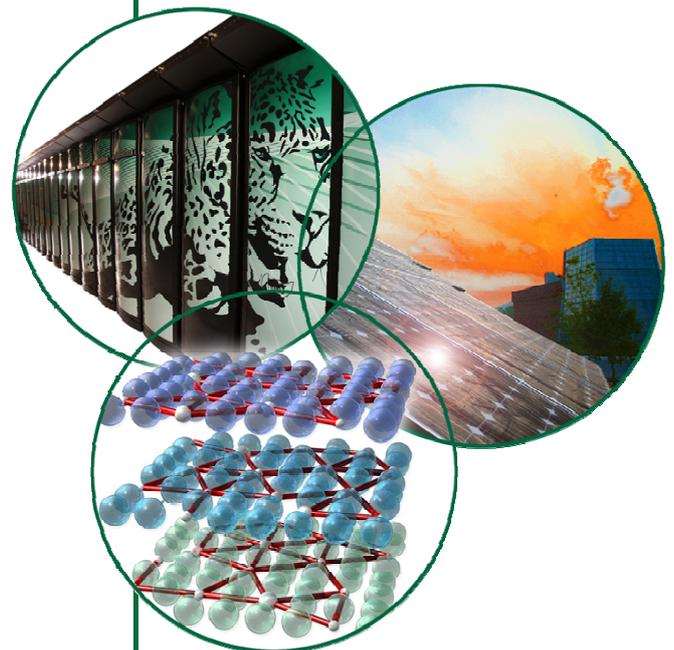
Source: 1) Wikipedia 2) Fraunhofer IBP, Bericht ES-342 01/2012 3) BWP-Branchenstudie

IEA HPP Annex 41 – Cold Climate Heat Pumps: Improving Low Ambient Temperature Performance of Air-Source Heat Pumps

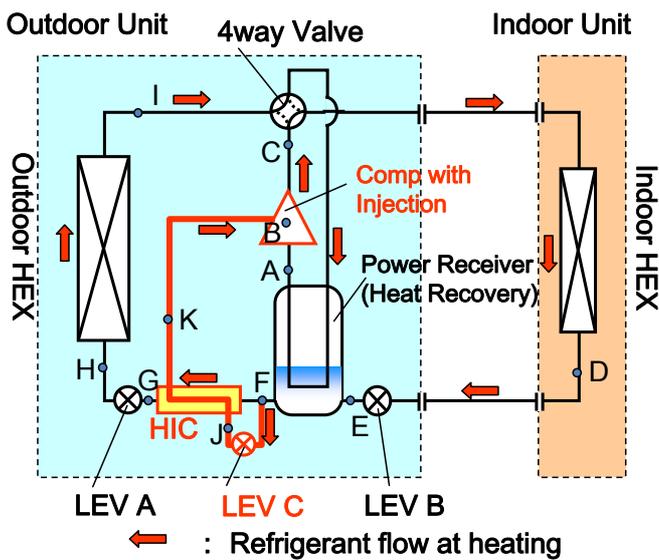
Van D. Baxter
Oak Ridge National Laboratory

European Heat Pump Summit
Nuremberg, Germany
October 15, 2013

EUROPEAN HEAT PUMP SUMMIT
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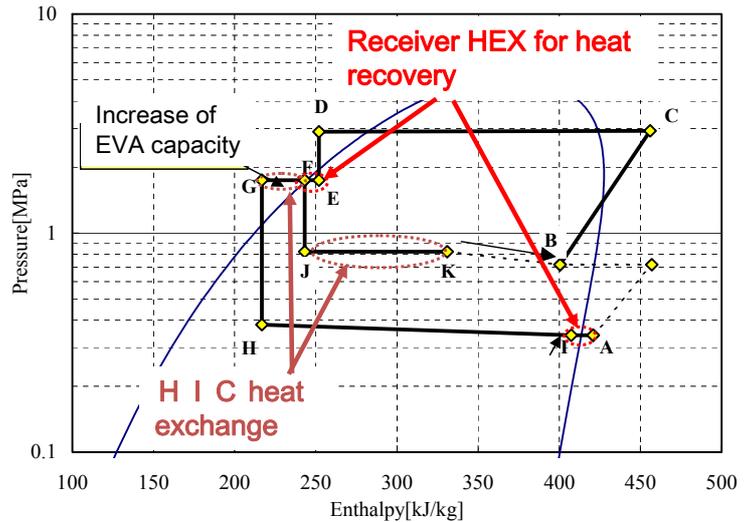
ZUBADAN Refrigerant Circuit for Cold Climate Application (Flash Injection plus Power Receiver)



Refrigerant Circuit

HIC : Heat Inter Changer
LEV : Linear Expansion Valve

- ① Increase of condensing capacity by the injection of outlet fluids of HIC
- ② Start-up super heat control using Power Receiver



Refrigerant Circuit Diagram



University of Stuttgart
Institute for Energy Economics and the Rational Use of Energy **IER**

Refrigerants for high temperature heat pumps

name	formula	ODP *	GWP *	NBP *	T _{crit}	P _{crit}	savety group
				[°C]	[°C]	[bar]	
R600a	C ₄ H ₁₀ ⁱ	0 ^h	3 ⁱ	-12 ^h	135 ^j	36.3 ^j	A3 ⁱ
R245fa	C ₃ H ₃ F ₅ ^a	0 ^c	820 ^c	15 ^a	154 ^c	36.4 ^c	B1 ^e
R717	NH ₃ ^g	0 ^g	0 ^g	-33 ^g	133 ^g	114.2 ^a	B2 ^g
R744	CO ₂ ^g	0 ^g	1 ^g	-57 ^g	31 ^g	73.8 ^a	A1 ^g
DR-2	unknown	0 ^d	9,4 ^d	33 ^d	171 ^d	29.0 ^d	A1 (expected) ^d

*) ODP: Ozone Depletion Potential GWP: Global Warming Potential NBP: Normal Boiling Point

Sources:

a) IFA, b) Solvay Fluor GmbH 2010, c) Honeywell International Inc. 2010, d) Kontomaris 1/10/2011, e) Klein 2009, f) Riva et al. 2006, g) Bitzer K hlmaschinenbau GmbH 2010, h) UNEP 2007, i) Tyczka 2013, j) Higashi 2006

Integration of a high temperature heat pump

Project partners and roles:

- Dürr Ecoclean Manufacturer of industrial part cleaning systems
 - manufacturing of the part cleaning system
 - integration of the heat pump into a part cleaning system
 - testing of the system
- Combitherm Manufacturer of heat pumps and refrigeration equipment
 - construction and manufacturing of the heat pump
 - integration of the heat pump into a part cleaning system
- IER Energy research institute at University of Stuttgart
 - testing of the system
 - monitoring and scientific documentation

Background

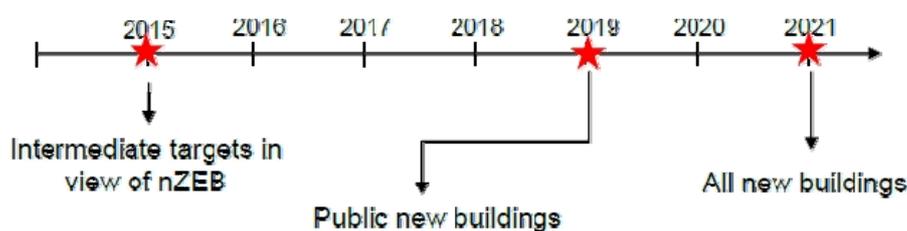


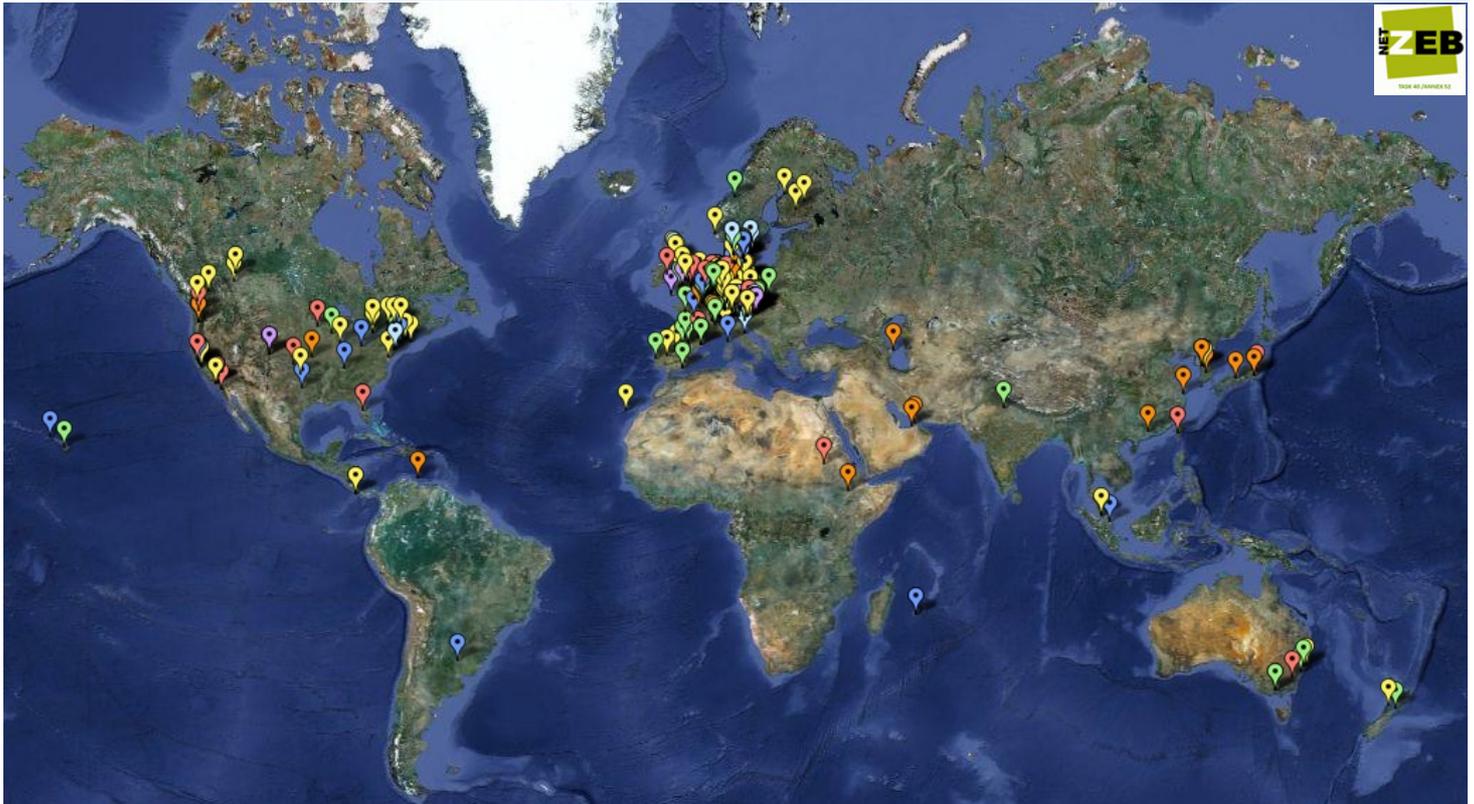
- Next step of high performance buildings shall be nZEB

- EU Definition of nZEB in EPBD recast (2010)

- Building that has a **very high energy performance**
- **Nearly or very low energy amount** should be covered to a **very significant extent** by energy from renewable sources, including renewable energy **produced on-site or nearby**

- EPBD time frame for the introduction of nZEB

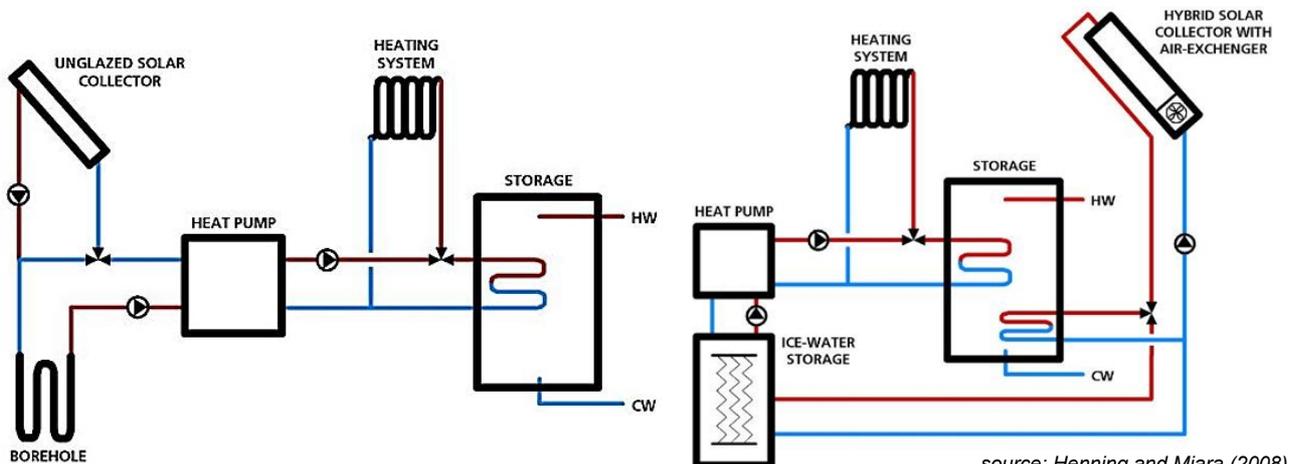




Integrated systems

- Different combinations of heat pump and solar technologies are entering the market
- Active regeneration/ solar heat source

Integration with ice-storage as heat source



source: Henning and Miara (2008)

- Brine/water heat pump with solar roof tile collectors and geothermal heat source
- Multi-family house in Füssen (Bavaria)



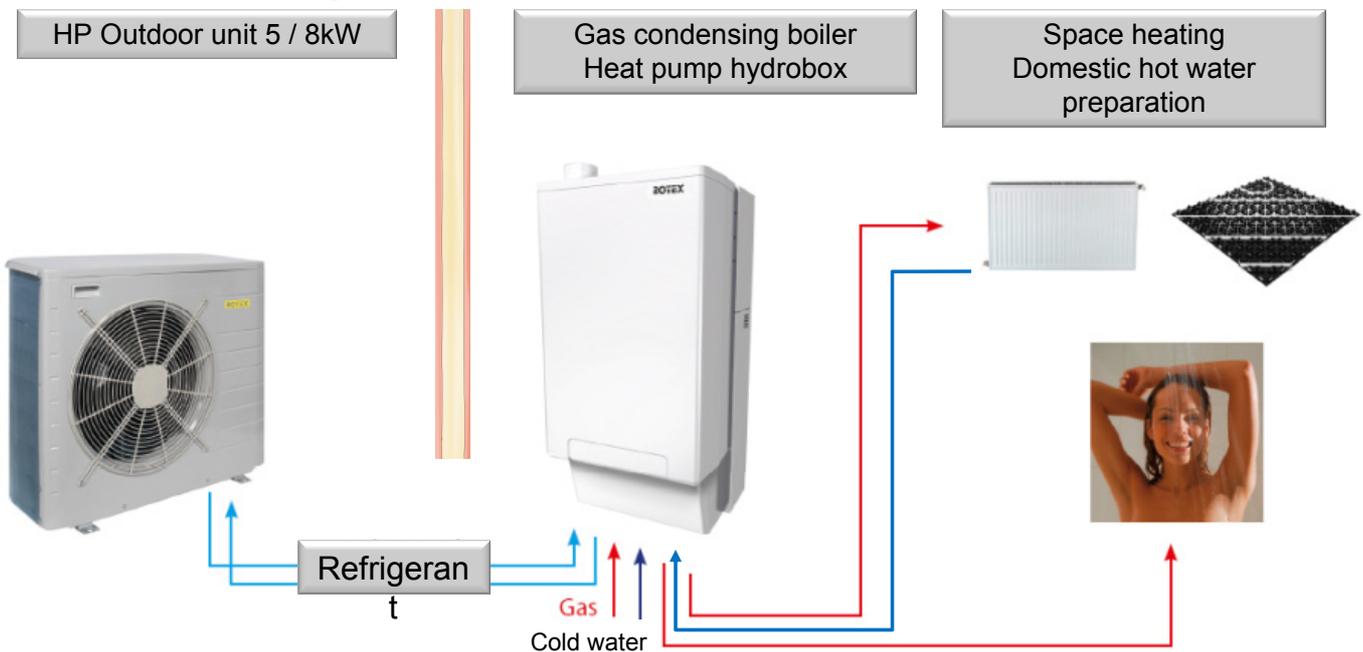
Agenda

- Markets and challenges
- Components
- Research and development
- **Systems**

The Solution: ROTEX HPU hybrid Gas-Hybrid-Heat Pump



- Combination of heat pump and high efficient gas condensing boiler



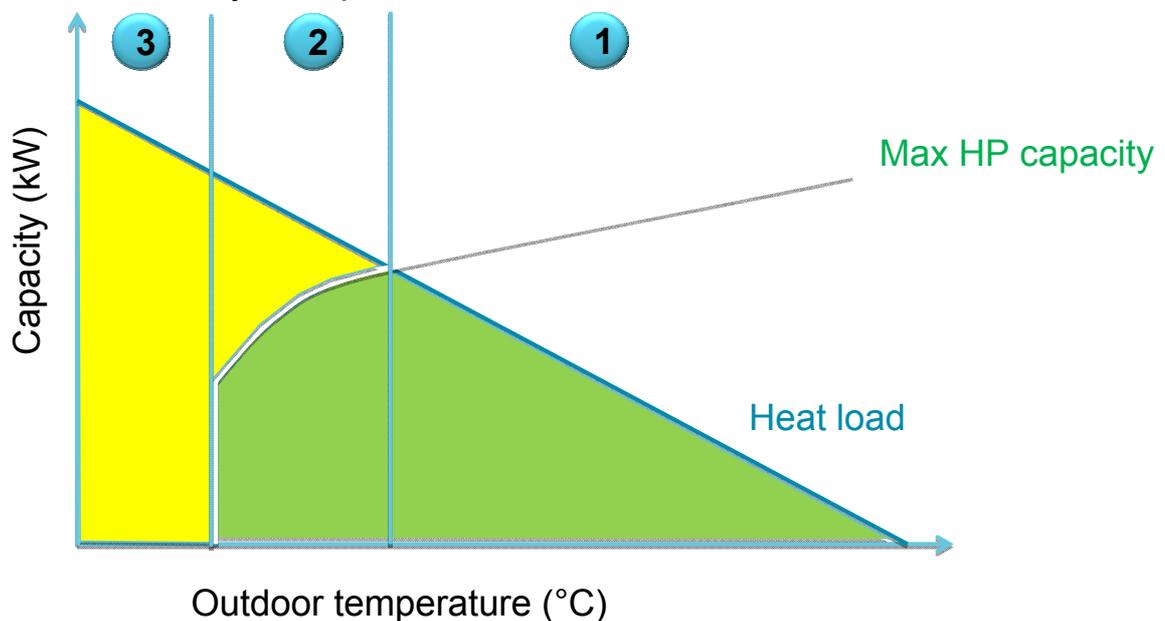
Operation modes



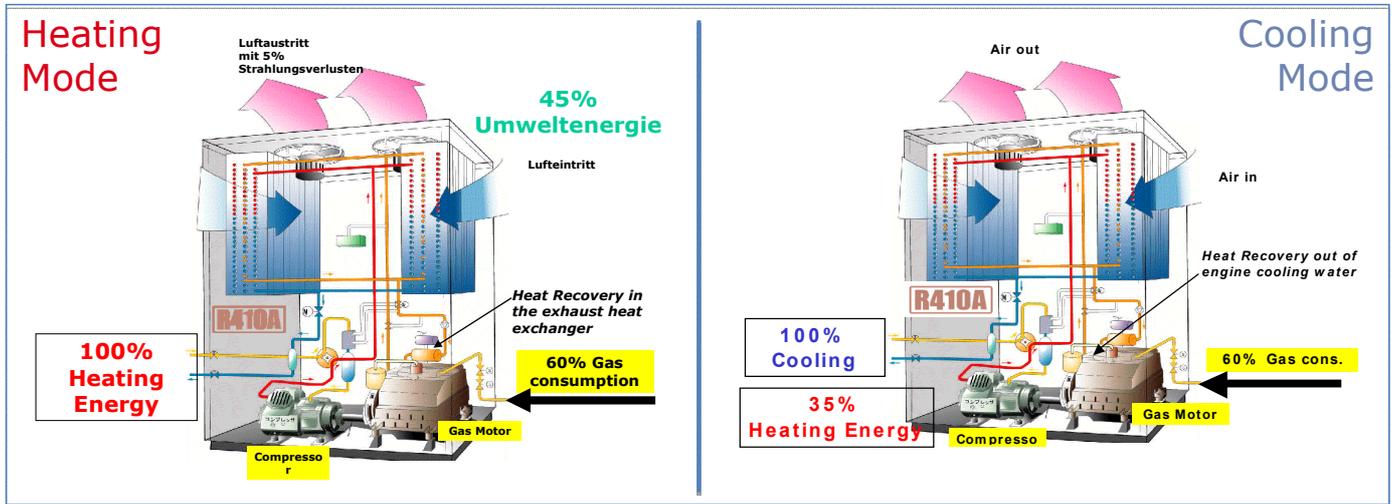
Boiler operation

HP only operation

Hybrid operation



Gas Heat Pump – Performance Characteristics



EUROPEAN HEAT PUMP SUMMIT
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TECHNIK FÜR MENSCH UND UMWELT



VRF heat pump technology replaces conventional oil heating system

Air-to-Air heat pumps
for a sanatorium in Hungary



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Facts & figures

- 17.000 sqm building built in early 1920
- 400 patient rooms
- 34 Air-to-Air heat pumps
- 568 indoor units
- 18 kilometers copper pipes
- 25 kilometers wire for BUS-communication

- 60% reduction in thermal heating demand
 - 2 MegaWatt before renovation
 - 840 KWh post renovation



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Advantages (heat pump technology)



Before



After

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Energy efficiency and sustainability in production and building technology

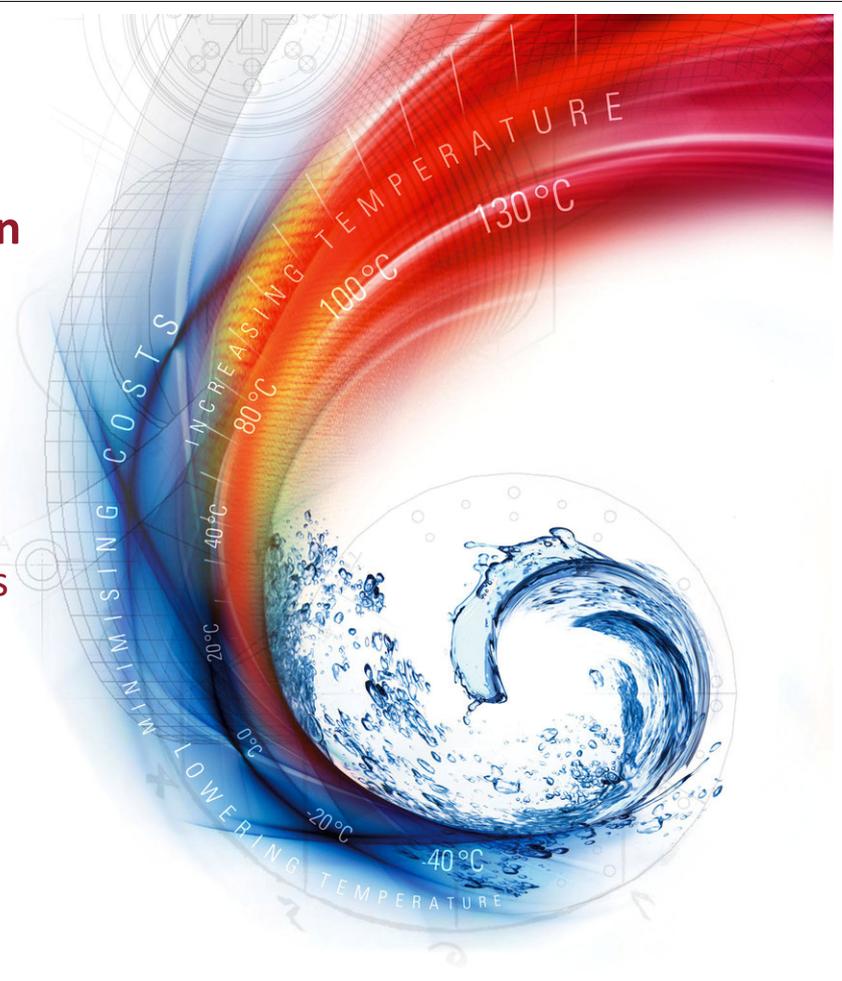
- > CO₂ – heat pumps
- > CO₂ – chillers
- > CO₂ – compressed air dryers

Heat recovery

Refrigeration

Heat-cold-coupling

Refrigeration drying



thermea.
Energiesysteme

*Project: datacenter Zurich/Rumlung (CH) Heat-Cold-Coupling for server cooling and district heating outlet till 90 °C
Implementation possibility at certification of Green IT – standards*





General Description

Customer: Car Manufacturers, Germany

Application: Replacement of existing refrigeration dryer with refrigerant R22

Operating conditions:

Flow: 26.500 Nm³/h

Air pressure: 6 bar (ü)

Pressure dew point: 5°C

Cooling water temperatures:

$t_{W..E} = 28^{\circ}\text{C}$

$t_{W..A} = 36^{\circ}\text{C}$

Cooling capacity:
330 kW

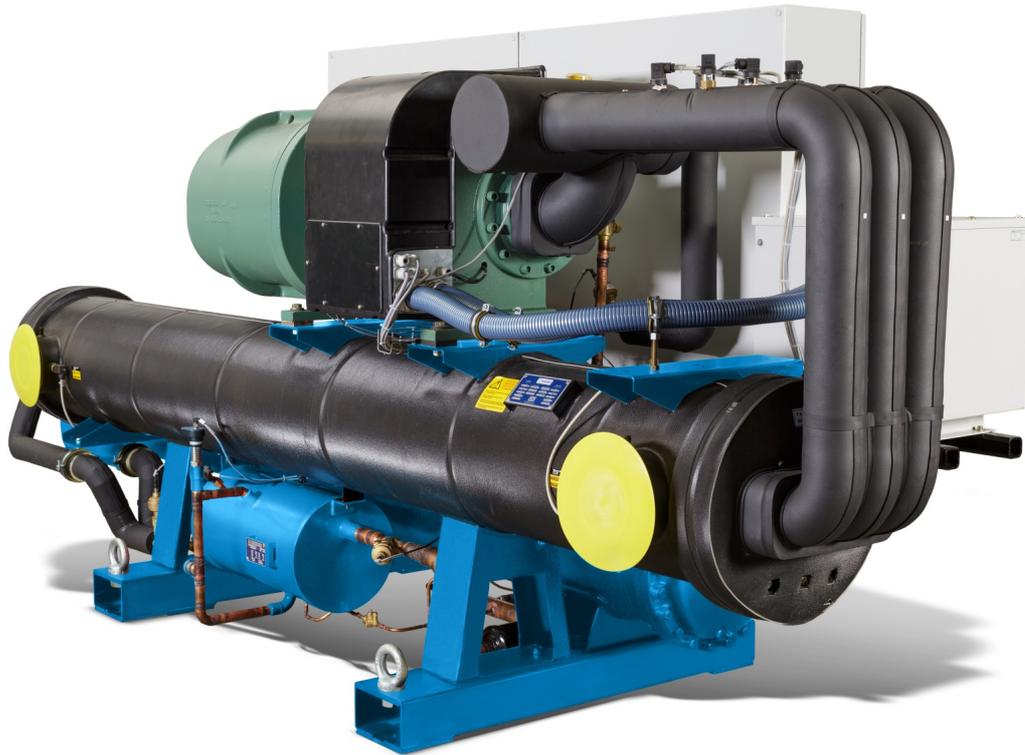
Spectrum:
Heat pump with speed controlled screw compressor

ANLAGENTECHNIK

ENERGY SERVICES

FACILITY SERVICES

REFRIGERATION

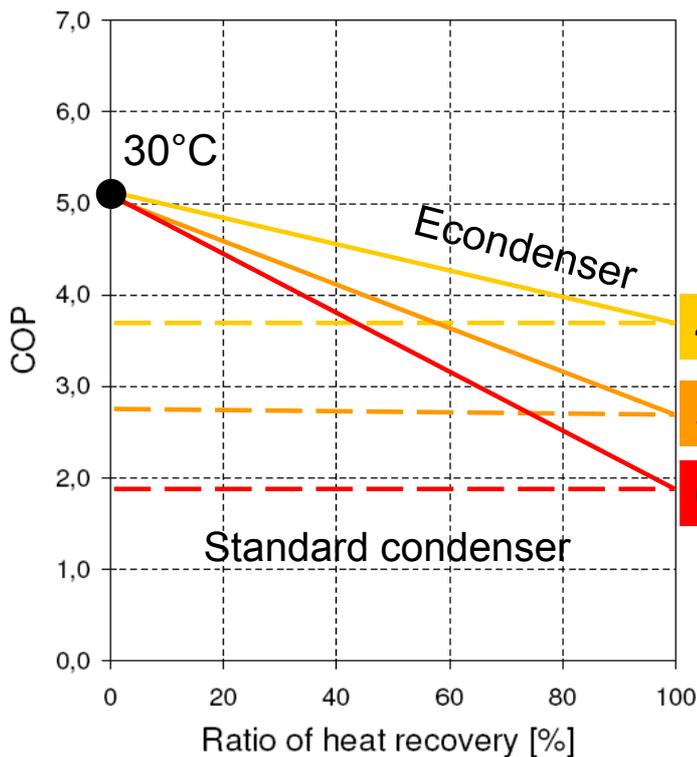


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Example Standard Condenser vs. Econdenser



- Cooling AND heating demand
- Constant cooling demand (7/12 °C)
- Ambient temperature 20°C
- Variable heat demand

$$\text{COP} = \frac{\dot{Q}_{\text{cool}}}{P_{\text{el}}}$$

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Trends

- Hybrid Heat pumps
 - Gas-boiler + A/W HP in one system
- HP in combination with Photovoltaic
- DHW HPs get more acceptance

- HPs →



Challenges

- Energiewende
- Electricity price increase
- Gas – price decrease, → shale gas
- nearly zero energy building



**Thank you for your
attention**